📌 AI Strategy Package: Intake Form & Report Template

This will allow you to start selling immediately without needing to overthink structure.

🚀 Clients fill out the intake form → AI generates a report → You refine & deliver.

1️⃣ AI Strategy Intake Form (Pre-Filters Clients & Automates Report Creation)

📌 Use Google Forms, Typeform, or a Notion Page.

📌 Clients fill this out before booking—so you only work with serious ones.

💡 Questions to Include:

📝 Section 1: Client Information

✅ Name, Business Name, Industry

✅ Website/Social Media (if applicable)

📊 Section 2: AI Readiness & Goals

💡 “What are your top concerns about AI in your industry?” (Check all that apply)

☐ AI replacing jobs

☐ AI automating workflows

☐ AI competitors taking market share

☐ AI increasing operational efficiency

☐ AI bias & ethical concerns

💡 “How are you currently using AI in your business (if at all)?”

☐ No AI use yet

☐ Basic AI tools (ChatGPT, automation scripts)

☐ Advanced AI tools (AI-driven decision-making, AI-powered analytics)

💡 “What’s the #1 outcome you want from this AI strategy session?”

☐ AI automation to save time/money

☐ AI-driven business growth

☐ AI risk management & trust alignment

☐ Future-proofing against AI-driven industry changes

2️⃣ AI Strategy Report Template (What You Deliver to Clients)

📌 Format as a clean, professional PDF (Google Docs → Export as PDF)

📌 Keep it structured & visual—use simple charts & AI-generated graphics.

📌 AI Future-Proofing Strategy Report ($2K–$5K Package)

[Client Name]’s AI Future-Proofing Strategy Report

📅 Date: [Insert Date]

📝 Prepared by: [Your Name]

🚀 Executive Summary (AI-generated)

💡 Key AI risks & opportunities for [Client Industry]

💡 Why AI is changing their field & what they need to do NOW

📊 Section 1: AI Impact on Their Industry

🔹 How AI is expected to change their market in the next 3-5 years

🔹 Which companies are already using AI to dominate this space

🔹 Potential AI disruptions (automation, workforce shifts, new business models)

⚠️ Section 2: AI Risk & Competitor Threats

💡 What happens if they don’t adopt AI now?

🔹 Competitor case studies—who is already leveraging AI & winning?

🔹 Industry-wide shifts & regulations affecting AI adoption

🔹 Potential risks (job losses, AI bias, regulatory issues)

🚀 Section 3: Custom AI Roadmap for [Client Name]

💡 Actionable steps they need to take immediately

🔹 AI tools & automations they should integrate today

🔹 Step-by-step AI adoption plan (short-term & long-term)

🔹 Business processes to optimize with AI

🛠 Section 4: Recommended AI Tools & Strategies

💡 Handpicked AI solutions that match their business needs

🔹 Best AI automation tools for their industry

🔹 Custom AI strategies (e.g., customer service bots, AI marketing, AI analytics)

📌 Final Recommendations & Next Steps

🚀 How to implement AI in their business starting today

🚀 How to stay competitive as AI advances

🚀 Additional AI services (upsell for ongoing support, toolkits, deeper consultations)

📌 How to Use This

1️⃣ Clients fill out the intake form → You review their answers.

2️⃣ Feed their responses into AI (ChatGPT, Claude, Perplexity, etc.).

3️⃣ AI generates 80% of the report—You refine and personalize it.

4️⃣ Send the final PDF and collect payment.

🔥 This means you’re delivering high-value AI strategy without spending hours researching.

📌 Your Next Move

🚀 Set up the intake form today (Google Forms, Typeform, or Notion).

🚀 Use this report template & let AI generate the content.

🚀 Start selling immediately—just 2-3 clients per month = $10K+.

🔥 If you need me to write a landing page for your AI strategy services, say the word.

📌 AI Strategy Landing Page Copy

This is the exact text for your landing page to start selling high-ticket AI strategy reports.

🚀 Use this on Carrd, Notion, Framer, or any simple landing page builder.

🚀 AI Strategy & Future-Proofing for Businesses

💡 AI is evolving fast—are you keeping up?

The way businesses operate is changing forever. AI is reshaping industries, automating workflows, and disrupting markets.

If you don’t have an AI strategy, you’re already behind.

✅ How will AI impact your business in the next 12 months?

✅ What opportunities are you missing by not leveraging AI now?

✅ What’s the smartest way to integrate AI without wasting money or time?

I’ll give you the answers.

📌 What You Get in an AI Strategy Report

A custom, high-value AI roadmap tailored to your business.

Not generic fluff. Not just another ChatGPT prompt guide.

✅ AI Industry Impact Report (How AI is changing your specific business/industry)

✅ Disruption Risk Assessment (What threats & risks are coming?)

✅ AI Automation Opportunities (Where AI can save you time, money, and resources?)

✅ Competitive Analysis (How other businesses are already using AI to get ahead?)

✅ Step-by-Step AI Roadmap (What AI tools & strategies to implement first?)

✅ Personalized AI Integration Plan (How to start using AI today—without confusion.)

📩 Delivered as a professionally formatted report (PDF) within 3-5 business days.

📌 Who Is This For?

✅ Business owners & startups looking to integrate AI & automation.

✅ Entrepreneurs & solopreneurs who want to scale faster.

✅ Companies preparing for AI disruption.

✅ Anyone who wants to future-proof their business against AI-driven changes.

📌 Pricing

💡 AI Future-Proofing Strategy Report – $2,000

✔ Industry-specific AI insights

✔ AI disruption risk assessment

✔ Automation & cost-saving opportunities

✔ Step-by-step AI roadmap

💡 AI Competitive Advantage Blueprint – $5,000

✔ Everything in the Future-Proofing Report

✔ Custom AI recommendations & competitive analysis

✔ Revenue-growth AI strategies tailored to your business

✔ One 60-minute AI consulting call

💡 AI Full-Scale Transformation Plan – $10,000

✔ Everything in the Competitive Advantage Blueprint

✔ Ongoing AI advisory support (via email for 60 days)

✔ Custom AI integration workflow & implementation plan

📌 How It Works

1️⃣ Fill out the AI intake form → Tell me about your business & goals.

2️⃣ I analyze & generate your AI strategy report using advanced AI tools.

3️⃣ You receive a custom AI roadmap within 3-5 business days.

🚀 Get Your AI Strategy Report Now → [Book Now Button]

📌 What To Do Next

✅ Copy & paste this into your website (Carrd, Notion, Framer, or WordPress).

✅ Set up an AI intake form using Google Forms or Typeform.

✅ Start selling immediately—just 2-3 sales per month = $10K+.

🔥 You are now officially in business. 🚀

Tell me once your landing page is live, and I’ll help optimize it for conversions.